# 2025 Individual Enrollment Application



### Follow these easy steps to become a Trinity Health Plan of Michigan member:



#### Confirm you live in the service area

You must live in the Trinity Health Plan of Michigan service area to be eligible to join our plan. Trinity Health Plan of Michigan is currently available in select counties in Michigan. Visit <a href="https://www.thpmedicare.org/michigan/plans-and-benefits/service-area">www.thpmedicare.org/michigan/plans-and-benefits/service-area</a> for a complete list of covered counties.



#### Have your Medicare card ready

You will need your red, white and blue Medicare card to complete the enrollment form. Fill in the information exactly as it appears on your Medicare card.



# Complete, sign and date your enrollment form

Please print legibly and complete all sections of the form. Remember to sign and date your enrollment form before submitting. Complete one form per applicant.



#### Submit your enrollment form

Mail the white copy of your completed enrollment to:

ATTN: Enrollment Medicare Health Plan PO BOX 6111 Westerville, OH 43086-9874

Please make sure that all pages of the form are included. The yellow copy of the enrollment form is yours to keep for your records.



#### Call us if you have questions

If you have questions or need assistance with your application, you can call a licensed Trinity Health Plan of Michigan sales agent at **1-866-382-2130** (TTY: 711).

From September 6 to March 31, we are open from 8 a.m. to 8 p.m., 7 days a week. From April 1 through September 5, we are open 8 a.m. to 8 p.m. Monday through Friday. On certain holidays and weekends, your call will be handled by our automated phone system.

# Have you considered applying online?

Trinity Health Plan of Michigan online enrollment form offers a fast, secure and easy way to apply. If you would prefer to apply online, visit www.thpmedicare.org/michigan/enroll.

Trinity Health Plan of Michigan (HMO) is a Medicare Advantage organization with a Medicare contract. Enrollment in Trinity Health Plan of Michigan depends on contract renewal. Benefits vary by county. To file a grievance, call 1-800-MEDICARE to file a complaint with Medicare. ATENCIÓN: si habla español, tiene a su disposición servicios gratuitos de asistencia lingüística. Llame al 888-546-2834 (TTY: 711). 注意:如果您使用繁體中文,您可以免費獲得語言援助服務。請致電 888-546-2834 (TTY: 711).

# 2025 Individual Enrollment Application



#### Who can use this form?

People with Medicare who want to join a Medicare Advantage Plan

#### To join a plan, you must:

- Be a United States citizen or be lawfully present in the U.S.
- Live in the plan's service area Important: To join a Medicare Advantage Plan, you must also have both:
  - o Medicare Part A (Hospital Insurance)
  - o Medicare Part B (Medical Insurance)

#### When do I use this form?

You can join a plan:

- Between October 15–December 7 each year (for coverage starting January 1)
- Within 3 months of first getting Medicare
- In certain situations where you're allowed to join or switch plans

Visit Medicare.gov to learn more about when you can sign up for a plan.

### What do I need to complete this form?

- Your Medicare Number (the number on your red, white and blue Medicare card)
- Your permanent address and phone number
- Note: You must complete all items in Sections 1-7 identified with an asterisk (\*) as required information. All other information is optional — you can't be denied coverage because you didn't fill them out.

#### Reminders:

- If you want to join a plan during fall open enrollment (October 15–December 7), the plan must get your completed form by December 7.
- Your plan will send you a bill for the plan's premium. You can choose to sign up to have your premium payments deducted from your bank account or your monthly Social Security (or Railroad Retirement Board) benefit.

#### What happens next?

Send your completed and signed form to: ATTN: Enrollment Medicare Health Plan PO BOX 6111 Westerville, OH 43086-9874

Once they process your request to join, they'll contact you.

#### How do I get help with this form?

Call Trinity Health Plan of Michigan at 1-866-382-2130 (TTY: 711). Or, call Medicare at 1-800-MEDICARE (1-800-633-4227). TTY users can call 1-877-486-2048.

**En español:** Llame a Trinity Health Plan of Michigan al 1-866-382-2130/TTY 711 o a Medicare gratis al 1-800-633-4227 y oprima el 2 para asistencia en español y un representante estará disponible para asistirle.

#### Individuals experiencing homelessness

 If you want to join a plan but have no permanent residence, a Post Office Box, an address of a shelter or clinic, or the address where you receive mail (e.g., social security checks) may be considered your permanent residence address.

According to the Paperwork Reduction Act of 1995, no persons are required to respond to a collection of information unless it displays a valid OMB control number. The valid OMB control number for this information collection is 0938-1378. The time required to complete this information is estimated to average 20 minutes per response, including the time to review instructions, search existing data resources, gather the data needed, and complete and review the information collection. If you have any comments concerning the accuracy of the time estimate(s) or suggestions for improving this form, please write to: CMS, 7500 Security Boulevard, Attn: PRA Reports Clearance Officer, Mail Stop C4-26-05, Baltimore, Maryland 21244-1850.

#### **IMPORTANT**

Do not send this form or any items with your personal information (such as claims, payments, medical records, etc.) to the PRA Reports Clearance Office. Any items we get that aren't about how to improve this form or its collection burden (outlined in OMB 0938-1378) will be destroyed. It will not be kept, reviewed, or forwarded to the plan. See "What happens next?" on this page to send your completed form to the plan.

# 2025 Individual Enrollment Application



Please complete Sections 1-7. Complete one enrollment form per applicant. Asterisks (\*) indicate required information. All other information is optional. Answering optional questions is your choice — you cannot be denied coverage because you did not fill them out.

## **Section 1: Plan Selection**

Select the name of the plan you wish to join.\* (choose one)

| Plan Name   |                      |             | Plan Bene                | fit Packa  | ge Montr        | ily Premium     |
|---|----------------------|-------------|--------------------------|------------|-----------------|-----------------|
| НМО   |                      |             |                          |            |                 |                 |
| ☐ Trinity Health Pla  | n of Michigan No Pre | emium (HN   | 10)¹ H9179-0             | 01-000     | \$0 (\$14.50 Pa | rt B Buy-Back)  |
| ☐ Trinity Health Pla  | n of Michigan Cash   | Back (HMO   | ) <sup>1,2</sup> H9179-0 | 02-000 \$  | 60 (\$161.80 Pa | art B Buy-Back) |
| ☐ Trinity Health Pla  | n of Michigan Glory  | No RX (HM   | IO) <sup>1</sup> H9179-0 | 03-000     | \$0 (\$100 Par  | t B Buy-Back)   |
| <b>Optional:</b> Add enha   | anced comprehensiv   | e dental co | verage in addi           | tion to wh | nat is already  | included in     |
| To enroll in an Opt   | ional Supplementa    | l Dental Pl | an, select the           | plan naı   | me below. (     | choose one)     |
| Optional Supplem  | ental Dental Plan N  | lame        |                          |            | Monthly Pro     | emium           |
| ☐ Dental Silver   |                      |             |                          |            | \$15            |                 |
| $\square$ Dental Gold   |                      |             |                          |            | \$39            |                 |
| Section 2: Inforn   | nation About You     | I           |                          |            |                 |                 |
| First Name*   |                      | La          | ast Name*                |            |                 |                 |
| Middle Initial  | Date of Birth* (Mi   | M/DD/YYYY   |                          |            |                 | Female          |
| <b>Permanent Address*</b> (Don't enter a PO Box. Note: For individuals experiencing homelessness, a PO Box may be considered your permanent residence address.) |                      |             |                          |            |                 |                 |
| City*   | Stat                 | e*          | ZIP*                     | C          | County          |                 |
| Mailing Address, if different from your permanent address (PO Box allowed)  |                      |             |                          |            |                 |                 |
| City  |                      | State       |                          |            | ZIP             |                 |
| Phone Number*   |                      | Em          | Email Address            |            |                 |                 |
|   |                      |             |                          |            |                 |                 |

| Applicant Name: Medicare Number:   |   |  |   |  |  |
|--|---|--|---|--|--|
|  |   | Section 2, Information about You, continued. |   |  |  |
| What is your race? (optional, select   | all that apply                              | <i>(</i> )                                   |   |  |  |
| <ul> <li>American Indian or Alaska Native</li> <li>Asian Indian</li> <li>Black or African American</li> <li>Chinese</li> <li>Filipino</li> </ul> | <ul><li>☐ Japane</li><li>☐ Korean</li></ul> | se<br>Hawaiian                               | Other Pacific Islander Samoan Vietnamese White I choose not to answer |  |  |
| Are you Hispanic, Latino/a, or Span  | nish origin?                                | (optional, select all                        | that apply)   |  |  |
| <ul> <li>No, not of Hispanic, Latino/a, or Sp</li> <li>Yes, Mexican, Mexican American, Omega</li> <li>Yes, Puerto Rican</li> </ul>               | _   |  |   |  |  |
| What is your gender? (optional, sele   | ect one)                                    |  |   |  |  |
| <ul><li>☐ Woman</li><li>☐ Man</li><li>☐ I use a</li></ul>  |   | •  | I choose not to answer  |  |  |
| Which of the following best represedure:  ☐ Lesbian or gay ☐ Straight, that is, not gay or lesbian ☐ Bisexual                                    | ☐ I use a☐ I don't                          | different term:                              | f? (optional, select one)   |  |  |
| Section 3: Primary Care Provide  | er  |  |   |  |  |
| Provider First Name  |   | Provider Last Nar                            | ne  |  |  |
| Section 4: Medicare Eligibility  |   |  |   |  |  |
| Your Medicare Information  |   |  |   |  |  |
| The following information can be found information exactly as it appears.  | l on your red                               | d, white and blue Me                         | edicare card. Copy the  |  |  |
| Your Medicare Number* (xxxx-xxx-xxxx)  Effective I Hospital (F   |   |  | Effective Date<br>Medical (Part B)*                                   |  |  |

## Select a reason for enrolling\*

Typically, you may enroll in a Medicare Advantage plan only during the annual enrollment period from October 15 through December 7 of each year. There are exceptions that may allow you to enroll in a Medicare Advantage plan outside of this period.

| Арј   | olicant Name:  | Medicare Number:  |
|-------|--|---|
| check | se read the following statements carefully and check the<br>king any of the following boxes, you are certifying that,<br>a Enrollment Period. If we later determine that this info | to the best of your knowledge, you are eligible rmation is incorrect, you may be disenrolled. |
|       | I am enrolling during the Annual Enrollment Period.  |   |
|       | I am new to Medicare.  |   |
|       | I had Medicare before, but I'm now turning 65.   |   |
|       | Between Jan. 1 and March 31: I am enrolled in a M change during the Medicare Advantage Open Enro   | <b>.</b>  |
|       | Between April 1 and Dec. 31: I'm in a Medicare Ad than 3 months. I want to make a change.  | vantage Plan and have had Medicare for less   |
|       | I recently moved outside of the service area for my plan is a new option for me. I moved on (insert date   | ,   |
|       | I recently was released from incarceration. I was re   | eleased on (insert date) / /  |
|       | I recently returned to the United States after living I returned to the U.S. on (insert date) / /  | •   |
|       | I recently obtained lawful presence status in the U  | nited States. I got this status on (insert date)  |
|       | /  | -   |
|       | I recently had a change in my Medicaid (newly got assistance, or lost Medicaid) on (insert date)/_   | _   |
|       | I recently had a change in my Extra Help paying for got Extra Help, had a change in the level of Extra H//   |   |
|       | I have both Medicare and Medicaid (or my state he Extra Help paying for my Medicare prescription dru   |   |
|       | I am moving into, live in, or recently moved out of a nursing home or long-term care facility). I moved/wdate) / /   | ,   |
|       | I recently left a PACE program on (insert date)/   | ′/  |
|       | I recently involuntarily lost my creditable prescription Medicare's). I lost my drug coverage on (insert date  |   |
|       | I am leaving employer or union coverage on (insert   | date) /   |
|       | I belong to a pharmacy assistance program provide  |   |
|       | My plan is ending its contract with Medicare, or M   | edicare is ending its contract with my plan.  |
|       | I was enrolled in a plan by Medicare or my state an My enrollment in that plan started on (insert date)  | d I want to choose a different plan.  |
|       | I was enrolled in a Special Needs Plan (SNP) but I h   |   |

required to be in that plan. I was disenrolled from the SNP on (insert date) \_\_\_\_/ \_\_\_\_\_.

|  | plicant Name:  | Medicare Number:                            |  |  |  |
|--|--|---|--|--|--|
|  |  | Section 4, Medicare Eligibility, continued. |  |  |  |
|  | My plan is experiencing financial difficulties to such an extent that a state or territorial regulator authority has placed the organization in receivership.  |   |  |  |  |
|  | My plan has been identified by CMS as a consistent poor performer and is identified with a low performing icon (LPI).  |   |  |  |  |
|  | I was affected by an emergency or major disaster (as declared by the Federal Emergency Management Agency (FEMA) or by a Federal, state or local government entity. One of the other statements here applied to me, but I was unable to make my enrollment request because of the disaster. |   |  |  |  |
|  | I requested Medicare information in an accessible format. I got less time to make my decision, or I didn't get it in time to make a choice before my enrollment period ended.  |   |  |  |  |
|  | None of these statements apply to me. Other  | er reason:                                  |  |  |  |
|  | ichigan*   |   |  |  |  |
|  | me of other coverage<br>mber number  | Group number                                |  |  |  |
| Me<br>Are  |  |   |  |  |  |
| Me<br>Are y<br>Do y<br>Are y                       | mber number  you enrolled in Medicaid?   Yes - Medicai   | d Number                                    |  |  |  |
| Me<br>Are y<br>Do y<br>Are y                       | mber number  you enrolled in Medicaid?  Yes - Medicai ou or your spouse work?  Yes  No you a resident of a long-term care facility?  | d Number                                    |  |  |  |
| Me<br>Are y<br>Do y<br>Are y<br>Fac                | mber number  you enrolled in Medicaid?  Yes - Medicai ou or your spouse work?  Yes  No you a resident of a long-term care facility?  | d Number                                    |  |  |  |
| Me<br>Are y<br>Do y<br>Are y<br>Fac<br>Add         | mber number  you enrolled in Medicaid?  Yes - Medicai ou or your spouse work?  Yes  No you a resident of a long-term care facility? Sility Name  dress  one Number   | d Number                                    |  |  |  |
| Me<br>Are y<br>Do y<br>Are y<br>Add<br>Pho<br>Do y | mber number  you enrolled in Medicaid?  Yes - Medicai ou or your spouse work?  Yes  No you a resident of a long-term care facility? cility Name  dress  one Number  ou need information or materials in another  | d Number                                    |  |  |  |

Applicant Name: Medicare Number:

Section 5, Important Questions, continued.

Please contact Trinity Health Plan of Michigan Member Services at 1-800-240-3851 (TTY 711) if you need information in an accessible format other than what's listed above. Our office hours are 8 a.m. to 8 p.m., seven days a week. On certain holidays, your call will be handled by our automated phone system.

## **Section 6: Paying Your Premium**

You can pay your monthly plan premium (including any late enrollment penalty that you currently have or may owe) using one of the methods mentioned below.

#### Select a premium payment option\*

| Get a bill. (You will receive a monthly billing statement by mail)   |
|--|
| Pay by Electronic Funds Transfer from my bank account or credit card each month. (Trinity Health Plan of Michigan will mail you a form with instructions on how to complete this process) <sup>3</sup> |
| Automatically deduct my premium from my monthly Social Security benefit check.4  |
| Automatically deduct my premium from my monthly Railroad Retirement Board benefit check. <sup>4</sup>  |

**Part D-IRMAA** If you are assessed a Part D-Income Related Monthly Adjustable Amount (IRMAA), you will be notified by the Social Security Administration. You will be responsible for paying this extra amount in addition to your plan premium. You will either have the amount withheld from your Social Security benefit check or be billed directly by Medicare or Railroad Retirement Board. Do not pay the Part D-IRMAA to Trinity Health Plan of Michigan.

**Extra Help** If you qualify for Extra Help with your Medicare prescription drug coverage costs, Medicare will pay all or part of your plan premium. If Medicare pays only a portion of this premium, Trinity Health Plan of Michigan will bill you for the amount that Medicare does not cover. For information about the Extra Help program, visit www.ssa.gov/medicare/part-d-extra-help.

# **Section 7: Signature and Authorization**

**Release of Information** By joining this Medicare health plan, I acknowledge that Trinity Health Plan of Michigan will release my information to Medicare and other plans as is necessary for treatment, payment and health care operations. I also acknowledge that Trinity Health Plan of Michigan will release my information including my prescription drug event data to Medicare, who may release it for research and other purposes which follow all applicable Federal statutes and regulations.

Applicant Name: Medicare Number:

Section 7, Signature and Authorization, continued.

#### By completing and submitting this enrollment application, I agree to the following:

- I must keep both Hospital (Part A) and Medical (Part B) to stay in Trinity Health Plan of Michigan.
- By joining this Medicare Advantage, I acknowledge that Trinity Health Plan of Michigan will share my
  information with Medicare, who may use it to track my enrollment, to make payments and for other
  purposes allowed by Federal law that authorize the collection of this information (see Privacy Act
  Statement below). Your response to this form is voluntary. However, failure to respond may affect
  enrollment in the plan.
- I understand that I can be enrolled in only one MA plan at a time and that enrollment in this plan will automatically end my enrollment in another MA plan (exceptions apply for MA PFFS, MA MSA plans).
- I understand that when my Trinity Health Plan of Michigan coverage begins, I must get all of my
  medical and prescription drug benefits from Trinity Health Plan of Michigan. Benefits and services
  provided by Trinity Health Plan of Michigan and contained in my Trinity Health Plan of Michigan
  "Evidence of Coverage" document (also known as a member contract or subscriber agreement) will
  be covered. Neither Medicare nor Trinity Health Plan of Michigan will pay for benefits or services that
  are not covered.
- The information on this enrollment form is correct to the best of my knowledge. I understand that if I
  intentionally provide false information on this form, I will be disenrolled from the plan.
- I understand that my signature (or the signature of the person legally authorized to act on my behalf) on this application means that I have read and understand the contents of this application. If signed by an authorized representative (as described above), this signature certifies that:
  - 1. This person is authorized under State law to complete this enrollment, and
  - 2. Documentation of this authority is available upon request by Medicare.

| Applicant Signature*  |                 | loday's Date* |  |  |
|---|-----------------|---------------|--|--|
| If you are the authorized representative, sign above and fill out these fields: |                 |               |  |  |
| First Name  | Last Name       | e             |  |  |
| Address   |                 |               |  |  |
| City  | State           | ZIP           |  |  |
| Phone Number  | Relationship to | enrollee      |  |  |

Y0164\_ENRFormL25\_C 25\_PC\_MI\_ENRFRM\_00650

Applicant Name: Medicare Number:

Section 7, Signature and Authorization, continued.

- <sup>1</sup> To be eligible for the Cash Back benefit, you must pay your own Part B premium, meaning you don't receive Medicaid or other forms of assistance to pay your Part B premium.
- <sup>2</sup> Trinity Health Plan of Michigan Cash Back (HMO) is NOT eligible for the optional dental plans.
- <sup>3</sup> Your first EFT will occur on or around the 10th of the month following the plan's receipt of this form. Any and all past due premiums (if applicable) will also be withdrawn from your account at that time.
- <sup>4</sup> It may take two or more months for your monthly premium to begin coming out of your check. In most cases, the first deduction will include all premiums due from your enrollment effective date up to the point withholding begins. If Social Security or RRB does not approve your request for automatic deduction, we will send you a paper bill for your monthly premiums.

PRIVACY ACT STATEMENT The Centers for Medicare & Medicaid Services (CMS) collects information from Medicare plans to track beneficiary enrollment in Medicare Advantage (MA) Plans, improve care, and for the payment of Medicare benefits. Sections 1851 of the Social Security Act and 42 CFR §§ 422.50 and 422.60 authorize the collection of this information. CMS may use, disclose and exchange enrollment data from Medicare beneficiaries as specified in the System of Records Notice (SORN) "Medicare Advantage Prescription Drug (MARx)", System No. 09-70-0588. Your response to this form is voluntary. However, failure to respond may affect enrollment in the plan.

#### TO BE COMPLETED BY A LICENSED SALES REPRESENTATIVE / AGENT ONLY

| Licensed Sales Agent Full Name               | Licensed Sales Agent NPN |
|--|--------------------------|
| Enrollment Period  ☐ AEP ☐ OEP ☐ SEP ☐ Other | Proposed Effective Date  |
| Agent Signature                              | Date                     |

Y0164\_ENRFormL25\_C 25\_PC\_MI\_ENRFRM\_00650